

**UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF NEW YORK**

GEORGE MARAGOS, in his official capacity as the  
COMPTROLLER OF THE COUNTY OF NASSAU, acting on  
behalf of the COUNTY OF NASSAU,

Plaintiff,

-against-

BANK OF AMERICA CORPORATION; BANK OF AMERICA,  
N.A.; BANK OF TOKYO MITSUBISHI UFJ LTD.;  
BARCLAYS BANK PLC; CITIGROUP, INC.; CITIBANK,  
N.A.; COÖPERATIEVE CENTRALE RAIFFEISEN –  
BOERENLEENBANK B.A.; CREDIT SUISSE GROUP AG;  
DEUTSCHE BANK AG; HSBC HOLDINGS PLC; HSBC  
BANK PLC; JPMORGAN CHASE & CO.; JPMORGAN  
CHASE BANK, NATIONAL ASSOCIATION; LLOYDS  
BANKING GROUP PLC; HBOS PLC; ROYAL BANK OF  
CANADA; THE NORINCHUKIN BANK; THE ROYAL BANK  
OF SCOTLAND GROUP PLC; UBS AG; WESTLB AG; and  
WESTDEUTSCHE IMMOBILIENBANK AG,

LIBOR Defendants,

-and-

GOLDMAN SACHS MITSUI MARINE DERIVATIVE  
PRODUCTS, L.P., UBS AG, and MORGAN STANLEY  
CAPITAL SERVICES INC.,

Counterparty Defendants,

-and-

NASSAU COUNTY INTERIM FINANCE AUTHORITY,

Nominal Defendant,

No. 12 Civ. 6294  
(ADS)(WDW)

Removed from the  
Supreme Court of the State  
of New York, Nassau  
County, Index No.  
12/014496

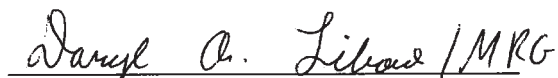
**CONSENT TO NOTICE  
OF REMOVAL**

TO: THE CLERK OF THE UNITED STATES DISTRICT COURT FOR THE EASTERN  
DISTRICT OF NEW YORK

PLEASE TAKE NOTICE THAT the undersigned defendants, The Bank of Tokyo-Mitsubishi UFJ, Ltd., Barclays Bank PLC, Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A., Credit Suisse Group AG, Deutsche Bank AG, Lloyds Banking Group PLC, HBOS PLC, Royal Bank of Canada, The Norinchukin Bank, The Royal Bank of Scotland Group PLC, and UBS AG, by their undersigned counsel, without waiving any rights or defenses, including specifically defenses and objections to venue, personal jurisdiction, service and arbitrability, consent to the Notice of Removal in this action, originally commenced in the Supreme Court of the State of New York, Nassau County, Index No. 014496/2012, filed on December 21, 2012, by defendants Bank of America Corporation, Bank of America, N.A., Citigroup, Inc., Citibank, N.A., JPMorgan Chase & Co., JPMorgan Chase Bank, National Association, and WestLB AG (now known as Portigon AG), for the reasons set forth therein.

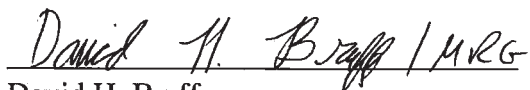
Dated: New York, New York  
December 27, 2012

Respectfully submitted,

  
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Handwritten signature of David H. Braff in black ink, with the initials 'MRG' written to the right of the signature.

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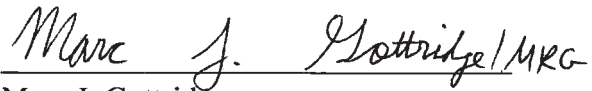
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